

Equity Research Desk

Stock SCREENER

20 AUG 2022

Money Minting Stocks

Criteria:

- Cash Conversion Cycle (CCC) - The stocks with a CCC of less than 20 days. Negative value indicates the best money minting machines.
- 5Y Operating Cash flow CAGR - The stocks with an OCF CAGR of more than 15% for the past 5 years.
- Quick Ratio - The stocks with a quick ratio of more than 0.60x

11th May'22 to 18th Aug'22	
Constituents	Returns
Nifty	11%
Previous Screener	7%

➤ The previous screener on Money Minting Stocks has underperformed the Nifty by 4%.

New Entry - ABBOTINDIA, TIINDIA, ASTRAZEN, CROMPTON, INDUSTOWER
Exit - HINDUNILVR, SYNGENE, GODREJCP, GUJGASLTD, ESCORTS

Name	Sub-Sector	Mcaps (in Crs.)	Cash Conversion Cycle	Quick Ratio	5Y OCF CAGR	5Y Avg RoE
Dr. Lal PathLabs Ltd	Diagnostic Centres	20921	-46.7	1.6	21%	24%
Metropolis Healthcare Ltd	Diagnostic Centres	7437	-28.2	1.1	20%	28%
Indraprastha Gas Ltd	Gas Distribution	29887	-21.1	1.3	19%	22%
Abbott India Ltd	Pharmaceuticals	40391	7.7	2.6	25%	27%
Supreme Petrochem Ltd	Specialty Chemicals	7891	8.4	2.0	58%	30%
Tube Investments of India Ltd	Diversified	41864	11.3	0.7	18%	16%
Dixon Technologies (India) Ltd	Electronics & Appliances	24141	11.7	0.7	39%	23%
Astrazeneca Pharma India Ltd	Pharmaceuticals	7634	13.6	1.7	21%	18%
Crompton Greaves Consumer Elec. Ltd	Electronics & Appliances	25087	19.7	0.8	18%	38%
Indus Towers Ltd	Telecom Infrastructure	53659	19.8	1.4	26%	23%

- **Dr. Lalpath Labs Ltd** - Dr. Lal PathLabs Limited (DLPL) provides diagnostic and related healthcare tests and services with 277 clinical laboratories, 4,731 patient service centers (PSC) and 10,599 pick-up points (PUP) as of March 2022. The company has a strong financial record with 20% Revenue CAGR and 23% PAT CAGR over the past 10 years.
- **Metropolis Healthcare Ltd** - The Metropolis group is among the top three diagnostic chains in India and has a large, well-established, pan-India network of 171 pathology labs and 3,134 service centres. It is a market leader in West India and has significant presence in the South as well.
- **Indraprastha Gas Ltd** - Indraprastha Gas (IGL) is one of India's largest city gas distribution company and primarily operates in NCT of Delhi with CNG sales contribute more than 70% of its total sales volume. IGL is currently operating in 10 geographical areas.
- **Abbott India Ltd** - It is one of the leading multinational pharmaceutical companies in India and sells its products through independent distributors primarily within India. The company is a part of Abbott Laboratories. The group has a presence in 160+ countries across the globe with a legacy of 130+ years.
- **Supreme Petrochem Ltd** - Supreme Petrochem has over 50% market share in the polystyrene segment, and capacity of 2,72,000 tonne in polystyrene and 72,000 tonne in EPS. The market position will be strengthened by the ongoing capacity expansion of 80,000 tonne for polystyrene and 30,000 tonne for EPS and the healthy demand from end user industries.
- **Tube Investments of India Ltd.** - TIIL is one of the flagship companies of the over Rs.30,000 crore Chennai-based Murugappa group. The company has three divisions namely Mobility, engineering and metal formed products. TIIL remains the market leader in cold drawn welded (CDW) tubes in India - its key product in the engineering division.
- **Dixon Technologies Ltd.** - Dixon is India's leading electronic manufacturing provider and one of the largest beneficiaries of the government's PLI scheme. It operates in both original equipment manufacturing (OEM) and original design manufacturing (ODM).
- **AstraZeneca Pharma Ltd** - AstraZeneca Pharma India Ltd is engaged in the business of manufacture, distribution and marketing of pharmaceutical products. The company offers a wide range of pharmaceutical medicines under its various brands in India such as Brilinta, forxiga, crestor, tagrisso, calquence, zoladex, etc. It is the fastest growing and 3rd biggest oncology brand in India.
- **Crompton Greaves Consumer Electricals Ltd.** - Crompton is one of the leading consumer companies in India with a 75+ years old brand legacy. It is an independent company under professional management and have 2 business segments - Lighting and Electrical Consumer Durables. It markets their products under the "Crompton" brand name in India and selected export markets.
- **Indus Towers Ltd** - Indus Towers provides tower and related infrastructure and deploys, owns and manages telecom towers and communication structures for various mobile operators. Indus Towers Limited has over 186,474 towers and 336,382 co-locations (as on 30th June 2022) and a nationwide presence covering all 22 telecom circles.

Warm Regards,
Equity Research Desk

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