

Equity Research Desk

Stock SCREENER

29 JUN 2022

High Promoter Holding Stocks

Criteria:

- High Promoter Holding – The companies with promoter holding of more than 60%.
- 5Y Average Return on Equity (ROE) – The companies with more than 20% of Average ROE over the period of 5 years.
- 5Y Average EBITDA Margin – The companies with more than 20% of Average EBITDA Margin over the period of 5 years.

06th Apr'22 to 28th Jun'22	
Constituents	Returns
Nifty	-11%
Previous Screener	-2%

➤ The previous screener on High Promoter Holding stocks has outperformed the Nifty by 9%.

New Entry – ABBOTINDIA

Exit – ATGL

Name	Sub-Sector	Mcap (in Crs.)	Promoter Holding	5Y Avg. RoE	5Y Avg. EBITDA Margin
Aditya Birla Sun Life Amc Ltd	Asset Management	11742	87%	34%	55%
Vedant Fashions Ltd	Textiles	23621	85%	25%	42%
Clean Science and Tech. Ltd	Specialty Chemicals	15507	79%	40%	43%
Hindustan Aeronautics Ltd	Aerospace & Defense	60195	75%	21%	24%
Sun Tv Network Ltd	TV Channels	16483	75%	26%	68%
Fine Organic Industries Ltd	Specialty Chemicals	15238	75%	26%	21%
Gillette India Ltd	FMCG – Personal Products	16040	75%	34%	23%
Abbott India Ltd	Pharmaceuticals	38540	75%	25%	21%
Bharat Dynamics Ltd	Aerospace & Defense	13174	75%	21%	23%
Easy Trip Planners Ltd	Tour & Travel Services	8501	75%	39%	35%

- **Aditya Birla Sun Life AMC Ltd** – It is the fourth largest asset management company in India in terms of assets under management (AUM) and the largest non-bank mutual fund. Total mutual fund (QAAUM Quarterly Average AUM) grew at a CAGR of 9% from Rs.1,95,049 crs as of March 31, 2017 to Rs.2,95,805 crs as of 31st March 2022.
- **Vedant Fashions Ltd** – Vedant Fashions is India's largest company in the men's wedding celebration wear segment. Best known for its flagship brand Manyavar, the company sells its merchandise under various other brands such as Mohey, Mebaz, Manthan, and Twamev.
- **Clean Science and Tech. Ltd** – The company manufactures functionally critical Specialty Chemicals, Pharmaceutical Intermediates and FMCG Chemicals. The differentiation in the process manufacturing between Clean science and peers assisted company to offer products at competitive price and thereby helped it gain meaningful market share across its product portfolio.
- **Hindustan Aeronautics Ltd** – The company manufactures aircrafts under license such as the MiG-21, MiG-27, Jaguar, etc. and helicopters such as the Cheetah and Chetak. Further, the company has recently secured its largest ever contract of 83 LCA Tejas Mk1A aircraft with MoD for Rs.36,486crs which further demonstrates its strong position in the defence avionics sector.
- **Sun TV Network Ltd** – Sun TV, in its key market of Tamil, has improved its prime-time fiction market share from 37% to 42% in the last three quarters, albeit it remains well below those earlier levels. The company envisages to take it to 50% in the medium term.
- **Fine Organic Inds. Ltd** – Fine Organic Industries is engaged in and outside India as manufacturers, processors, suppliers, distributors, dealers, importers, exporters of wide range of oleochemical-based additives used in foods, plastics, cosmetics, coatings and other specialty application in various industries.
- **Gillette India Ltd** – The company is engaged in the manufacturing and sale of branded packaged FMCGs especially in the grooming and oral care businesses. It commands a 70% market share in the blades and razors segments (Mach-3) and 28% market share in the toothbrush segment (Oral-B).
- **Abbott India Ltd** – Abbott India Ltd is one of the leading multinational pharmaceutical companies in India and sells its products through independent distributors primarily within India. The company has 15+ of its products leading their respective markets/therapeutic areas in Indian pharmaceutical market.
- **Bharat Dynamics Ltd** – The Company has executed export order of Torpedoes to a friendly country and is geared up to take further orders of other exportable products such as Surface-to-Air Missiles, Air-to-Air Missiles, Air-to-Surface Weapons, Anti-Tank Guided Missiles and Counter Measure Systems, besides the Torpedoes.
- **Easy Trip Planners Ltd** – The company offers a comprehensive range of travel-related products and services under the flagship brand "Ease My Trip". It also provides end- to -end travel solutions, including airline tickets, hotels and holiday packages,rail tickets, bus tickets and taxis as well as ancillary value-added services such as travel insurance, visa processing.

Warm Regards,
Equity Research Desk

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