



Beaten Down Stocks

Criteria:

- 5Y Sales CAGR - The stocks with a Sales CAGR of more than 17% for the past 5 years.
- 5Y Avg. EBITDA Margin - The stocks with more than 15% of Average EBITDA Margin for the past 5 years.
- % Down from 52 wk high - The stocks which are trading more than 15% downside from their 52 week high.

New Entry - LUXIND, LALPATHLAB, LTI, BALAMINES, AARTIIND

Exit - ROUTE, ROSSARI, SUPREMEIND, SONACOMS, PIIND

Name	Sub-Sector	Mcap (in Crs.)	% Down from 52 Wk High	5Y Avg RoE	5Y Sales CAGR	5Y Avg. EBITDA Margin
Lux Industries Ltd	Apparel & Accessories	5849	58%	28%	19%	17%
Info Edge (India) Ltd	Online Services	46700	51%	16%	74%	47%
Latent View Analytics Ltd	IT Services & Consulting	7519	50%	35%	34%	37%
Dr. Lal PathLabs Ltd	Hospitals & Diagnostic	17515	50%	25%	18%	28%
Alkyl Amines Chemicals Ltd	Specialty Chemicals	13524	44%	33%	25%	25%
Larsen & Toubro Infotech Ltd	IT Services & Consulting	74784	44%	33%	19%	22%
Happiest Minds Technologies Ltd	IT Services & Consulting	13100	42%	26%	20%	15%
Balaji Amines Ltd	Specialty Chemicals	10093	40%	24%	28%	24%
Aarti Industries Ltd	Specialty Chemicals	25535	40%	21%	17%	23%
Deepak Nitrite Ltd	Commodity Chemicals	25777	37%	26%	36%	21%

● Lux Industries Ltd - Lux Industries is one of the largest players (No.1 in volume terms) in the hosiery business, having a market share of 14-15% in the organised space. The company currently has a wide distribution network consisting of more than 1150 exclusive distributors spread across the country.

● Info Edge Ltd - It is one of an India's premier online classifieds company with a portfolio of brands. It owns various brands in different fields like naukri.com (online recruitment), 99acres.com (online real estate), jeevansathi.com (online matrimonial) as well as shiksha.com (online education information services).

● Latent View Analytics Ltd - The Company provides analytics services such as data and analytics consulting, business analytics & insights, advanced predictive analytics, data engineering, and digital solutions. The company provides services to blue-chip companies in Technology, BFSI, CPG & Retail, Industrials, and other industry domains.

● Dr. Lalpath Labs Ltd - Dr. Lal PathLabs Limited (DLPL) provides diagnostic and related healthcare tests and services with 277 clinical laboratories, 4,731 patient service centers (PSC) and 10,599 pick-up points (PUP) as of March 2022. The company has a strong financial record with 20% Revenue CAGR and 23% PAT CAGR over the past 10 years.

● Alkyl Amines Chemicals Ltd - The Company is in the business of manufacturing and marketing various aliphatic amines, amine derivatives and other speciality chemicals for the last 30 years. It has three manufacturing sites with 12 production plants and related utilities at Patalganga and Kurkumbh in Maharashtra and Dahej in Gujarat.

● L&T Infotech Ltd - The company has an established market position in key verticals and sound operating efficiency. Diversified service offerings, such as application development maintenance, enterprise solutions, infrastructure management services, testing, analytics and artificial intelligence, strengthen the business risk profile of the company.

● Happiest Minds Tech. Ltd - Incorporated in FY11, HMTL is headquartered in Bengaluru. The company provides IT solutions by leveraging disruptive technologies: mobility, big data analytics, security, cloud computing, social computing, machine-to-machine internet of things, unified communications.

● Balaji Amines Ltd - BAL is the largest manufacturer of aliphatic amines and their derivatives in the country. The industry structure is oligopolistic, in line with the global industry structure, with only few manufacturers catering to the demand in a particular region.

● Aarti Industries Ltd - AIL, the flagship company of the Aarti group, manufactures organic and inorganic chemicals at its major facilities in Vapi, Jhagadia, Dahej and Kutch, in Gujarat. It also manufactures active pharmaceutical ingredients at its units in Tarapur and Dombivali in Maharashtra, and at Vapi.

● Deepak Nitrite Ltd - Deepak Nitrite has a 70% market share in sodium nitrite, sodium nitrate and NitroToluenes in India. The company has been successful in substituting the majority of the local market imports of Phenol and Acetone and attained a market share of about 65% in the country.

Warm Regards,
Equity Research Desk

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